



Veeva Network 25R1.1.1 Release Notes

June 2025



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About these Release Notes

These Release Notes describe all features that are included in Veeva Network 25R1.1.

RELEASE DATES

- Sandbox release (version 25R1.1) Friday, May 23
- **Production release** (version 25R1.1.1) Friday, June 6

SUBSCRIBE TO RELEASE NOTIFICATIONS

You can receive email notifications about upcoming software releases and the supporting documentation.

Software releases and maintenance

• Veeva Trust Site

At the top of the page, click **Subscribe to Veeva Trust Site** and subscribe to the Veeva Network component.

Release Notes and Data Governance documents

The documents are posted in the following locations:

• Veeva Connect - Join the Network Community.

To be notified as soon as the Release Notes are posted, go to your Veeva Connect profile and click **Settings**. On the Email Frequency page, expand the list and choose **Immediate**. Other notification options are **Daily** and **Weekly**.

• Veeva Network Online Help

For more release information, see About Network Releases in the Veeva Network Online Help.

Browser requirements

Veeva Network is supported on the latest version of these browsers, as of their most stable version at the time of release:

- Google Chrome™
- Apple[®] Safari[®]
- Microsoft® Edge

Veeva Network is not supported on mobile devices.



Release Note updates

The following enhancements have been removed since the Early Release Notes were published:

- **DCR Approval Rules** Define rules to ensure that specific changes are approved only by experienced Data Stewards.
- **DCR History reporting** Advanced reporting users can run reports on the history of changes for DCRs.

All material in the Release Notes should be reviewed to ensure that updates to existing topics are noted.

What's new

The following key enhancements comprise the Veeva Network 25R1.1 minor release.

| | | ST | DS | DM | AD |
|------------------------------------|---|----|----|----|----|
| Profiles | | | | | |
| Affiliation summary cards | The Hierarchy Type is removed from Parent and Child Affiliation summary cards. | • | • | • | • |
| Network Explorer | | | | | |
| Filters | Filter groups support one type of operator only (AND or OR). | • | • | • | • |
| Data Model | | | | | |
| 4-byte characters | 4-byte characters are supported for data loading, data change requests, and Network search. | • | • | • | • |
| Match | | | | | |
| Add Request Match Configuration | The default match rules are updated to reduce the potential for over matching for HCPs. | | | • | • |
| Vault CRM integrat | tion | | | | |
| Data Launch Accelerator | A new wizard that helps you to deploy the initial Network Bridge setup so you can quickly begin using OpenData in your Vault CRM org. | | | | • |
| Vault CRM Bridge Record Limit | The number of account records that can be upserted in each job has been increased. | | | • | • |
| Security | | | | | |
| IP Access Control | For added security, Administrators can define the allowed IP range for access to Network. | | | | • |
| | | | | | |

Note: The System and Data Admin user has all the capabilities of the Administrator and Data Steward users. Features and enhancements that apply to those users also apply to the System and Data Admin user.

Data Governance - Specific updates for fields and reference data are provided in the *Veeva Network Data Governance* release notes for every minor and major Network release.



Profiles

To streamline the summary cards, the **Hierarchy Type** is removed from Parent and Child Affiliation cards.

This information remains easily accessible in the expanded details when you click on the summary card.

| #addiction FULL ADDRES | r Permanente Northern California Re #crm #donotcontact #hospice #kaiser #notta s 1950 Franklin St Oakland CA 94612-5190 Admin Only, Unspecified specialty | - | |
|---|---|---|------|
| | Profile Details URLExample | | |
| Primary Information Addresses Parent HCO Affiliations Child Affiliations General Information Hierarchy External Identifiers Licenses | ✓ Parent HCO Affiliations (1 act Kaiser Foundation Health System ⁽²⁾ 1 Kaiser Piz Ste 2600 Oakland CA 94612 HCO TYPE Organization, Health System HIERARCHY TYPE Operating/Ownership H RELATIONSHIP TYPE Ownership CLASS OF WORK No Value VID 928459533646299176 Oncology Primary Hierarchy | 2 Pri | mary |
| OIG LEIE Sanction 1 OIG LEIE Sanction 2 OIG LEIE Sanction 3 Custom Fields | Corporate Name * () Kaiser Foundation Health System 1 Kaiser Plz Ste 2600 Oakland CA 94612 Organization, Health System | Hierarchy Type () Operating/Ownership Hierarchy | |
| CDA Fields Record Information | Relationship Type Ownership | Both | |

This change is enabled by default in your Network instance. The **Hierarchy Type** is removed for all records regardless of the profile layout that is used.



Network Explorer

CHANGES TO FILTERS

Filters created for Network Explorer now support one type of operator only. Filter groups can use the AND operator or the OR operator. Previously, entity filter groups could use both operators.

| V N | etwork | | Search | by name, address, IDs, | #hashtag | , and more | | | Q 🗄 Advanced | d Search ∽ | | | | |
|------------|-----------------------|---------|----------|------------------------|----------|------------|-----------|------------|--------------|-------------|------|------|-------|--------|
| HOME | INBOX I | MY RI | EQUEST | 5 AD HOC MATCH | REP | ORTS 🗸 | NETWORK E | XPLORER | DATA UPDATER | FILE EXPLO | RER | NETV | VORK | BUSINE |
| | work Ex | | | | | | | | | | | | | |
| @ Na | avig Sack | to list | of saved | filters | | | | | | | | | | |
| + | Filter Na Conditio | | US | | | | | | | | | | | |
| - b | HCO | | Ŧ | Status | * | Equals | * | Active | | * | AND | Ŧ | + 1 | 0 = |
| | | | | HCO Type | Ŧ | Equals | Ŧ | Hospital, | General | * | AND | Ŧ | +) | 0 = |
| | | | | Primary Country | Ŧ | Equals | * | United Sta | ates | * | AND | Ŧ | +) | 0 = |
| - | | | | - | Ŧ | | | | | | | | + 1 | 0 = |
| 100% | HCP | | Ŧ | НСР Туре | ٣ | Equals | ٣ | Prescribe | r | * | | | | + 0 |
| | + Add E | Entity | Filter | Clear All | | | | | | Cancel | Save | Save | and A | pply |
| | | | | | | | | | | | | | | |

This change is enabled by default in your Network instance.

Existing filters

Saved filters that contain both operators are updated by default to use the first operator in the filter group. For example, if the first operator in the condition uses an AND operator, any OR operators in the group will be changed to AND.

If you have saved filters that contain both operators, a message displays the first time you access Network Explore to advise you that the filters have been updated. Review the filters and make any required changes.

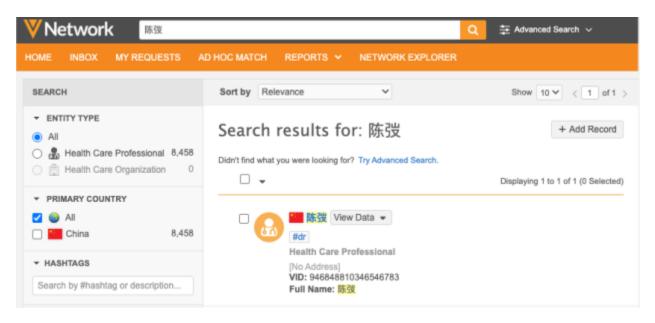
| VNetwork 🛛 | learch by name | , address, IDs, #has? | tag, and more | Q Your saved filter | s were updated to m | eet the latest standar | rd of filters in Network Explorer. Please review your filters. |
|-----------------|----------------|-----------------------|---------------|--|---------------------|------------------------|--|
| HOME INBOX MY F | | | REPORTS 👻 | NETWORK EXPLORER | | FILE EXPLORER | NETWORK BUSINESS PORTAL |
| Network Exp | lorer | | | | | | ✓ Edit |
| Navigator | | | 0 4 | Oklahoma Medical Resea Foundation Oklahoma University Phys | | | |



Data model

4-BYTE CHARACTERS

Support is added for 4-byte characters used in Chinese and Japanese languages.



Supported activities

- **Data load** Loading 4-byte characters into Network through source subscriptions and the Data Updater.
- **DCRs** Including 4-byte characters on add and change requests.
- Search Using 4-byte characters to search for records.

Enable the feature

This enhancement is not enabled by default in your Network instance. Contact Veeva Support to enable 4-byte character support.



Match

ADD REQUEST MATCH RULES

The default match rules used by add requests and change requests are improved to reduce the potential for over matching.

This enhancement is enabled by default in your Network instance.

Countries

Changes will be made to the following countries:

- EMEA region
- United States

View default match rules

All countries supported by Veeva OpenData have default match rules for add and change requests.

To view the match rules:

- 1. In the Admin console, click **System Interfaces > Add Request Match Configuration**.
- 2. Choose a country.

Data groups, match rules, and filters display for the country and selected entity.

3. If the **Default** is selected, the entity uses the default match rules. If **Override** is selected, the rules have been customized.



| Add | Requ | est Match C | Configuration | | | Advanced | Cancel | Sav |
|---------|-------------|--------------------------|---|--------------------------|-------------------|--------------------|-------------|-----|
| his one | subscriptio | n and therefore use the | ult rules that can then be used by all Add same match rules. If custom rules have by Network as improvements are introdu | not been defined for a p | | - · | | |
| Cou | untry | United Kingdom | | | Ŧ | | | |
| | Data | Groups (8) | Match Rules (17) | Match Filters (| 0) | Ranked Filter Gr | oups (0) | |
| | | | is performed between selected records please refer to the online help. | and those in the Netwo | rk instance, with | in each Data Group | . For | |
| Enti | ity | Health Care Professio | mal | | * | | | |
| 04 | Apply match | h rules whether incomin | I match rules or on the "Match Filters g records have a value in a filtered field records have a value in a filtered field. | | | | | |
| | r Health | Care Professional | Feature Sets | Defa | ult 🛛 🔿 Ove | erride 🛛 + Add | Feature Set | t |
| | NAME | | FEATURES | | | ENABLED | | |
| | Auto-Me | erge - ACT 😡 | | | | | | |
| | Suspect | t Match - ASK 😡 | | | | | | |
| | | | nemes are identical licenses match | | | ۲ | | |
| ≡ | names ar | e identical and licenses | names are identical, licenses match | | | 0 | | |

Custom match rules

If you have made changes to the default match rules, these updates will not impact your custom rules.



Vault CRM integrations

DATA LAUNCH ACCELERATOR

The Data Launch Accelerator helps you to quickly and easily set up the essential Network configurations for your Network - Vault CRM integration.

The wizard simplifies the initial implementation for new Network customers by creating these standard configurations:

- **OpenData country subscriptions** Enables and configures the countries that you select.
- **OpenData country groups** Creates a group for applicable OpenData regions so you can easily manage country schedules.
- **Network Bridges** Creates the Vault CRM Multi-Country Bridge with a country-specific bridge configuration for the selected OpenData countries.
- Target subscription Creates the subscription used by the Network Bridge.
- Data Visibility Profiles Creates a DVP for each selected country.

After the initial implementation, the wizard can be used to add Bridge configurations for countries or to create the integration to another Vault CRM org.

This feature is enabled by default in your Network instance.

Prerequisites

Before using the Data Launch Accelerator, Administrators should complete the following tasks in your Network instance.

OpenData country subscriptions

• Active countries - Confirm that the required countries are listed on the Veeva OpenData Subscriptions page System Interfaces.

| ate New Country Group |
|-----------------------|
| STATUS |
| |
| Disabled |
| Disabled |
| |

If any required countries display in the **Other Veeva OpenData Country Subscriptions** section, contact Veeva Support.



• **Define records to download** - A working set must be created for each country. This is a .csv file that lists all the VIDs that you want to download when the country subscription runs.

Work with your Veeva Professional Services contact to create the working set.

System

• Create a system for Vault CRM (System Interfaces > Systems). The system is used to connect to your Vault CRM org.

Note that the system **Type** must be set to **Veeva Vault**.

Example Vault system

| New System | Cancel Save |
|----------------------|---------------------------------------|
| ▼ Details | |
| Name | my_vault_crm |
| Туре | Veeva Vault 💌 |
| lcon | V ault € |
| Description | System used for Vault CRM integration |
| Proprietary @ | 🔿 Yes 🔘 No |
| Restricted data @ | 🔿 Yes 🔘 No |
| Third party master @ | 🔾 Yes 🔍 No |
| Unmerge ability | Unmerge and retain source keys - |

For details, see Adding Systems in the Veeva Network Online Help.



Credentials

• Create the Vault credentials. (Settings > External Credentials).

The credential contains the Vault CRM org and integration user (created in Vault CRM). Note that the system **Type** must be set to **Vault**.

| my_vault_ | crm_credentials | Cancel Save |
|-----------|---|-------------|
| Туре | Vault | |
| Name | my_vault_crm_credentials | |
| Username | andrew.scott@verteo.veevavault.com | |
| Password | | |
| URL | https://verteo-veevavault.com Test Connection | |

Run the Data Launch Accelerator

- 1. In the Admin console, click **System Interfaces > Data Launch Accelerator**.
- 2. On tab 1 Select Vault CRM, define the following settings:
 - **System** Choose the source system for Vault CRM. This will be used by the target subscription and the Network Bridge.

Systems defined as Veeva Vault systems display in the list.

• External Credentials - Select the credentials for the Vault CRM Integration User that will run the Network Bridge jobs.

The list displays all Vault credentials configured in your Network instance.

| stam interfaces » Data Launch Accelerator Data Launch Accelerator | | | | Cancel Next |
|---|--------------|-----------|----------------|-------------|
| 1 Select Vault CRM 2 Select | ct Countries | | 3 Preview Conf | igurations |
| System * The system will be used to configure the Network Bridge to your Vaul If you have not created any systems for your Vault CRM org, click her | | | | |
| my_vault_crm | • | C Refres | sh | |
| External Credentials for Vault CRM Integration User * | | | | |
| The external credentials for the Vault CRM Integration User will be us If you have not created any credentials for your Vault CRM Integration | | dge jobs. | | |
| my_vault_crm_credentials | • | C Refres | sh | |
| | | | | |



- 3. Click Next.
- 4. On tab **2** Select Countries, select each country to configure for Vault CRM.

The countries are listed by OpenData region:

- US
- International Canada, Europe, Middle East, Africa
- Asia Pacific
- Latin America

| Select Vault CRM | 2 Select | Countries | 3 Preview Configurations |
|------------------------------|---------------------------------------|----------------|--------------------------|
| * Expand All Regions 💉 Colla | pse All Regions Show active countries | s only | |
| OpenData Region "US" Se | lect All Select None | | |
| United States (US) | | | |
| OpenData Region "Interna | tional" Select All Select None | | |
| 🗌 🕒 Canada (CA) | Germany (DE) | Ireland (IE) | Spain (ES) |
| France (FR) | 🗆 🚍 Hungary (HU) | 🗆 🚺 Italy (IT) | 🗹 🎇 United Kingdom (GB) |
| | acific" Select All Select None | | |
| OpenData Region "Asia Pa | | | |

By default, only active countries display. These are countries that are ready to be enabled in your Network instance.

View all countries

To see all OpenData countries, clear the Show active countries only setting.

Hover over an inactive country to display a tooltip that explains why the country cannot be enabled.



| Select Vaul | t CRM 2 | Select Countries |
|-----------------------------------|---|--------------------|
| κ [≭] Expand All Regions | Collapse All Regions Show active of | countries only |
| ✓ OpenData Region "I | JS" Select All Select None | |
| 🗌 🌉 United States | (US) | |
| v. OpenData Region "I | nternational" Select All Select None | |
| Albania (AL) | This OpenData country is not active in your Ne | twork |
| Algeria (DZ) | instance. Please reach out to your OpenData representative or create a support ticket to get country activated. | the Lebanon (LB) |
| 🗌 💽 Andorra (AD) | 🗌 🔜 Estonia (EE) | Liechtenstein (LI) |
| 🗌 🖬 Angola (AO) | 🗌 🔤 Ethiopia (ET) | 🗌 🛑 Lithuania (LT) |

- 5. Click Next.
- 6. On tab **3 Preview Configurations**, review the configurations the Data Launch Accelerator will create in your Network instance.

| Select Vault CRM Select Countries | 3 Preview Configurations |
|---|---|
| When you confirm to continue, the following configuration changes will be applied to your Network | instance. You can adjust the configurations afterward |
| Network Configurations | |
| CONFIGURATION CATEGORY | IMPORT ACTION |
| OpenData Subscription Country Groups | |
| eu_masterv | ADD |
| us_masterv | O ADD |
| au_masterv | ADD |
| OpenData Subscriptions | |
| Veeva OpenData Subscription (United Kingdom) | O UPDATE |
| Veeva OpenData Subscription (France) | O UPDATE |
| Veeva OpenData Subscription (New Zealand) | O UPDATE |
| Veeva OpenData Subscription (United States) | O UPDATE |
| Multi-Country Network Bridge | |
| my_vault_crm_bridge_v | O ADD |
| Network Bridge | |
| my_vault_crm_bridge_GB_v | ADD |
| my_vault_crm_bridge_NZ_v | ADD |
| my_vault_crm_bridge_US_v | O ADD |
| my_vault_crm_bridge_FR_v | O ADD |
| Target Subscriptions | |
| crm_export_my_vault_crm_v | ADD |
| Data Visibility Profiles | |
| NZ_data_v | O ADD |
| FR_data_v | ADD |
| US_data_v | ADD |
| GB_data_v | O ADD |

Configurations

For initial implementations, the **Import Action** will be either an **Add** or an **Update**.

When you run the wizard to add countries or connect to a different Vault CRM org, some actions will be **Update** or **Skip** because the configurations were previously created. For details, see the *Using the wizard after the initial implementation* section below.



| Configuration | Action | Description |
|---|--------|--|
| OpenData Subscription Country Groups | Add | A country group will be created for each OpenData region for the selected countries. |
| OpenData Subscriptions | Update | The subscriptions for the selected countries will be enabled and updated with default configurations. |
| Multi-Country Network Bridge | Add | A multi-country bridge will be created to connect to your Vault CRM org. By default, a Network Bridge for Vault CRM is a multi-country bridge. |
| Network Bridge | Add | A country-specific child bridge is created for each selected country. |
| Target Subscriptions | Add | A target subscription will be created for the Network Bridge to push data to Vault CRM. |
| Data visibility Profiles (DVPs) | Add | A DVP will be created for each selected country. |

7. Click Create Configurations.

8. The confirmation dialog displays the system to use for the Network Bridge.

| Confirm Creation of Configurations | х | |
|--|-----------------------|--|
| You are creating or updating configurations in Network System Used for Network Bridge: my_vault_crm This action cannot be undone | | |
| Cancel | Create Configurations | |
| Cancel | Create Configurations | |

To confirm and proceed with the changes, click **Create Configurations**.

Tip: It can take a few minutes to generate the configurations. You can navigate away from the page during the process.

9. When the configurations are complete, the page refreshes to display all the actions taken for each configuration category.

Additional steps to complete the process in Network and Vault CRM displays.



| Data Launch Accelerator | |
|---|--|
| Configurations Created Successfully The configurations changes below have been applied to your Network i | instances. Please review the results. |
| Follow the steps below to complete the configurations in Network an 1. Assign the Network integration user to the newly added Data Visibility F 2. Configure the required Network Bridge mappings in Vault CRM. Click h 3. Configure the Network Settings in Vault CRM. Click here for instruction 4. Create user accounts and user permissions in Vault CRM. Click here for 5. Create page layouts in Vault CRM. Click here for instructions. | Profiles. Click here for instructions. 🗭 nere for instructions. 🖓 s. 🕼 |
| | |
| CONFIGURATION CATEGORY | IMPORT ACTION |
| OpenData Subscription Country Groups | |
| eu_masterv | ADDED |
| us_masterv | ADDED |
| au_masterv | ADDED |
| ✓ OpenData Subscriptions | |
| Veeva OpenData Subscription (United Kingdom) | O UPDATED |
| Veeva OpenData Subscription (France) | O UPDATED |
| Veeva OpenData Subscription (New Zealand) | O UPDATED |
| Veeva OpenData Subscription (United States) | O UPDATED |
| Multi-Country Network Bridge | |
| my_vault_crm_bridge_v | ADDED |
| ✓ Network Bridge | |
| my_vault_crm_bridge_GB_v | ADDED |
| my_vault_crm_bridge_NZ_v | ADDED |
| my_vault_crm_bridge_US_v | ADDED |
| my_vault_crm_bridge_FR_v | ADDED |
| ✓ Target Subscriptions | |
| crm_export_my_vault_crm_v | ADDED |
| Data Visibility Profiles | |
| NZ_data_v | ADDED |
| FR_data_v | ADDED |
| US_data_v | ADDED |
| GB_data_v | ADDED |



The configurations created by the wizard are now available in your Network instance.

Data visibility profile configurations

A DVP is created for each country selected in the Data Launch Accelerator.

| rofiles Q | | | Add New Profil |
|----------------|---|---|---|
| COUNTRY | DESCRIPTION | DEFAULT | DATA READ-ONLY ACCESS |
| France | DVP for FR data created by the Data Launch Accelerator | False | False |
| United Kingdom | DVP for GB data created by the Data Launch Accelerator | False | False |
| New Zealand | DVP for NZ data created by the Data Launch Accelerator | False | False |
| United States | Page layouts for US Data fields | True | False |
| United States | DVP for US data created by the Data Launch Accelerator | False | False |
| | COUNTRY France United Kingdom New Zealand United States | COUNTRYDESCRIPTIONFranceDVP for FR data created by the Data Launch AcceleratorUnited KingdomDVP for GB data created by the Data Launch AcceleratorNew ZealandDVP for NZ data created by the Data Launch AcceleratorUnited StatesPage layouts for US Data fields | COUNTRYDESCRIPTIONDEFAULTFranceDVP for FR data created by the Data Launch AcceleratorFalseUnited KingdomDVP for GB data created by the Data Launch AcceleratorFalseNew ZealandDVP for NZ data created by the Data Launch AcceleratorFalseUnited StatesPage layouts for US Data fieldsTrue |

Standard settings

When the DVP is created using the wizard, the following settings are defined. The settings can be changed after the DVP is created.

| Setting | Value | |
|---|---|--|
| Primary Information | | |
| Profile Name | The naming convention is <country_code>_data_v</country_code> . Example: FR_data_v (France). | |
| Description | DVP for FR data created by the Data Launch Accelerator | |
| Default (When Creating New User) | False | |
| Permissions | | |
| HCP Visibility | All | |
| HCO Visibility | All | |
| Data Read-only access | False | |
| HCP Opt Out Visibility | False | |
| Candidate Visibility | False | |
| Can Download reports | True | |
| Ad Hoc match | True | |
| Ad Hoc Match Against OpenData | True | |
| Hide Mail Only Addresses in Search API | False | |



| Setting | Value | |
|--|---|--|
| Profile Layout | | |
| Health Care Professional Health Care Organization | Assigned to the default standard layout for that OpenData region. For example, France is assigned to the EUStandard layout. | |
| Search | | |
| Can search and query OpenData instance | True | |
| Can download/sync records from OpenData instance | True | |
| Can export from Search | True | |
| Can Search Contract Organizations | False | |

Next step

Assign the DVPs to the Network Integration user for the Vault CRM Bridge.

OpenData country groups

A country group is created for the OpenData region related to the selected countries. Country groups help you to manage the schedule for multiple country configurations.

| earch subscriptions | Q | All Countries | - | + Crea | te New Country Grou |
|---|--|---------------|-----------------|-----------------------------------|-------------------------------------|
| COUNTRY | SCHEDULE | LAST JOB TIME | LAST JOB STATUS | OPENDATA EXPORTS TO PROCESS | STATUS |
| au_master_v (New Ze Schedule: Every day at | ealand) : 08:00 GMT, Every day at 20:00 | GMT | | | C Enabled |
| New Zealand | Scheduled | | | 0 | Contraction Enabled |
| eu_master_v (France Schedule: Every day at | , United Kingdom) t 08:00 GMT, Every day at 20:00 | GMT | | | C Enabled |
| France | Scheduled | | | 0 | C Enabled |
| United Kingdom | Scheduled | | | 0 | C Enabled |
| us_masterv (United Schedule: Every day a | States) t 08:00 GMT, Every day at 20:00 |) GMT | | | Contraction Contraction Contraction |
| United States | Scheduled | | | 0 | |



Standard settings

When the country group is created, the following settings are defined. These can be customized after the wizard completes.

| Setting | Value |
|-----------|---|
| Name | The naming convention is <opendata_region_instance>v</opendata_region_instance> . Example: The country group created for EMEA countries is eu_masterv . |
| Countries | All countries selected in the wizard for that region are added to the group. |
| Schedule | The subscription is scheduled to run daily at the following times: 08:00 (GMT) 20:00 (GMT) The schedule applies to all countries in the group. |
| | Tip: Open a country subscription to view the export times for that OpenData region and adjust the country group schedule to run soon after. |
| | |

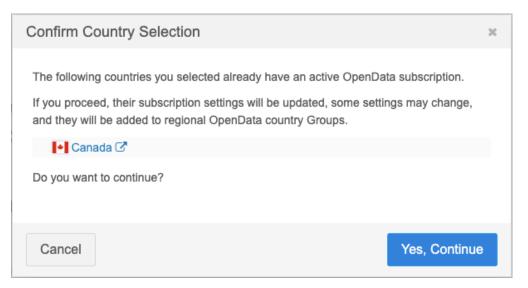
OpenData country subscriptions

For each country selected in the wizard, the following actions occur:

- Enable Countries that are active, but not yet enabled, will be enabled.
- Update All selected countries are configured with some standard settings.

If an enabled country is selected, some settings in the current configuration might be changed.

Confirm that the standard settings (see below) can be changed or click **Cancel** to go back and deselect the country before proceeding.





Standard settings

These settings are applied to the OpenData country subscriptions. They can be customized (overridden) after the wizard completes.

| Setting | Value | | |
|---|--|--|--|
| Job Schedule & Triggers | | | |
| Job Schedule | None. The schedule is defined in the country group. | | |
| Job Triggers | When the country subscription job completes successfully, it will start the Network Bridge job for that country. | | |
| Parent HCO | | | |
| Level of parents to download | 5 | | |
| Download repointed Parent HCOs | True | | |
| Additional OpenData Parent HCO records | | | |
| Download Parent HCOs that are related to OpenData HCPs in my instance | True | | |
| Download Parent HCOs that are related to OpenData HCOs in my instance | True | | |
| Field Level Subscriptions | | | |
| Emails | True if the subscription setting is active in your Network instance. | | |
| | False if the subscription setting is not active. | | |
| All other subscriptions (HIN, Geo Subdivision, CIP, and so on) | False | | |
| Handling of OpenData Opt-Outs | | | |
| Convert OpenData opt-outs into customer-managed records | False | | |

Target subscription

The wizard creates one target subscription that will be used by the Network Bridge.

Standard settings

When the target subscription is created, the following settings are defined. These can be changed after the wizard completes.

| Setting | Value | | | |
|---|--|--|--|--|
| Details | Details | | | |
| Name | The naming convention is crm_export_ <vault_crm_system_name>_v.</vault_crm_system_name> | | | |
| | Example: If your Vault CRM system name is <i>my_vault_crm</i> , the target subscription name is crm_export_my_vault_crm_v . | | | |
| Туре | Data | | | |
| General Export Options | | | | |
| Full Data Extract | Delta | | | |
| Record Type | Non-Candidate | | | |
| Record State | All | | | |
| Export only updated sub- objects | False | | | |
| Reference data | False | | | |
| File Format | File Format | | | |
| All settings | Uses default values | | | |
| Export Locations | | | | |
| Network FTP Path | Use default value | | | |
| File & Field Selection | | | | |
| Export Options | Select Which Objects and Fields to Export | | | |
| Veeva standard objects (HCP, HCO, Address, License, Parent HCO, Custom Key) | Export All Fields | | | |
| Export options | | | | |
| Health Care Organization | All records | | | |
| Health Care Professional | All records | | | |
| Custom Key | Select Records | | | |
| | A filter is defined to export records only for the Vault CRM source system are exported. | | | |
| | Filter Condition: Source System IN <vault_crm_system_name></vault_crm_system_name> | | | |



Network Bridges

The Data Launch Accelerator creates the following Network Bridges:

- One Vault CRM Bridge (multi-country) for the Vault CRM org.
- A country-specific child bridge for each selected country.

| Search subscriptions | Q, 📑 | Show Disabled Subsc | riptions (0) | | | Validate Vault CR | M Bridge | Add Bridge * |
|--------------------------|-----------------|---------------------|-----------------------|---------------------|----------|-------------------|--------------------|--------------|
| NAME + | TYPE | DATA SOURCE | PARENT | COUNTRY | SCHEDULE | LAST JOB TIME | LAST JOB STATUS | STATUS |
| my_vault_crm_bridge_FR_v | Vault CRM Child | my_vault_crm | my_vault_crm_bridge_v | France (FR) | Manual | | | 🔿 Enable |
| my_vault_crm_bridge_GB_v | Vault CRM Child | my_vault_crm | my_vault_crm_bridge_v | United Kingdom (GB) | Manual | | | Enable |
| my_vault_crm_bridge_NZ_v | Vault CRM Child | my_vault_crm | my_vault_crm_bridge_v | New Zealand (NZ) | Manual | | | Enable |
| my_vault_crm_bridge_US_v | Vault CRM Child | my_vault_crm | my_vault_crm_bridge_v | United States (US) | Manual | | | Enable |
| my_vault_crm_bridge_v | Vault CRM | my_vault_orm | | Multiple | Manual | | | Enable |

Standard settings

| Setting | Value |
|---------------------------------|--|
| Details | |
| Name | The naming convention is <i><vault_crm_system_name>_bridge_v</vault_crm_system_name></i> . |
| | Example: If the system name is <i>my_vault_crm</i> , the multi-country bridge name is my_vault_crm_bridge_v . |
| Туре | Vault CRM Data Subscription |
| Countries | |
| Country bridges | All country-specific child bridges created for the selected countries are connected. |
| Network Data | |
| System | The Vault CRM source system you defined in the Data Launch Accelerator. |
| Target Subscription | The target subscription created by the Data Launch Accelerator. |
| Connection Settings | |
| External credential | The Network Integration User you defined in the Data Launch Accelerator. |
| Advanced Settings | |
| Enhanced Inactivate Record Sync | True |
| Job Schedule & Triggers | |
| Job Schedule | None. (Bridges are triggered to run by the OpenData country subscriptions.) |
| Job Triggers | None |



Using the wizard after the initial implementation

The wizard can be used to add countries or to create integration to a different Vault CRM org.

Adding countries to the existing Network Bridge

To add countries, complete the following on the wizard tabs:

- 1. **1- Select Vault CRM** Choose the source system and credentials for the existing Vault CRM integration.
- 2. **2- Select Countries** Choose the countries to add.
- 3. **3 Preview Configurations** Review the changes that will be made to your Network instance.

One of the following actions will be taken for each configuration.

| Configuration | Action | Description | | | |
|---|--------|--|--|--|--|
| OpenData Subscription Country Groups | Add | A country group will be created if any selected countries are in a region that doesn't have an existing country group. | | | |
| | Update | A country has been added to the existing country group. | | | |
| | Skip | If the country was already enabled, no changes will be made because the country already belongs to the country group. | | | |
| OpenData Subscriptions | Update | The subscriptions for the selected countries will be enabled and configured. If the country was already enabled, the configuration is updated with the standard settings. | | | |
| Multi-Country Network Bridge | Update | A country-specific bridge has been added to the multi-count bridge configuration. | | | |
| | Skip | If the country was already enabled, no changes will be made because the country-specific bridge was already added to the multi-country bridge by a previous run of the Data Launch Accelerator. | | | |
| Network Bridge | Add | A country-specific bridge is created for each selected country. | | | |
| | Skip | If the country was already enabled, no changes will be made because the country-specific bridge was already created by a previous run of the Data Launch Accelerator. | | | |
| Target Subscription | Skip | No changes will be made to the target subscription because it was created by a previous run of the Data Launch Accelerator. | | | |
| Data visibility Profiles | Add | A DVP will be created for each selected country. | | | |
| (DVPs) | Skip | If the country has been enabled by the wizard previously, no changes will be made to the existing DVP. | | | |



Adding a new Vault CRM integration

Your Network instance can connect to multiple Vault CRM orgs.

Use the Data Launch Accelerate to generate the configurations for each Vault CRM org.

Complete the following on the wizard tabs:

- 1. 1- Select Vault CRM Choose the system and credentials for a different Vault CRM org.
- 2. **2- Select Countries** Choose the countries to add for the Vault CRM integration.
- 3. **3 Preview Configurations** Review the changes that will be made to your Network instance.

One of the following actions will be taken for each configuration for subsequent Vault CRM integrations.

| Configuration | Action | Description |
|---|--------|---|
| OpenData Subscription Country Groups | Add | A country group will be created if any selected countries are in a region that doesn't have an existing country group in your Network instance. |
| | Update | A country has been added to the existing country group. |
| | Skip | No changes will be made because the country already belongs to the country group. |
| OpenData Subscriptions | Update | The subscriptions for the selected countries will be enabled and configured. |
| Multi-Country Network Bridge | Add | A multi-country bridge will be created to connect to your Vault CRM org. |
| Network Bridge | Add | A country-specific bridge is created for each selected country. |
| Target Subscriptions | Add | A target subscription will be created for the Network Bridge to push data to Vault CRM. |
| Data visibility Profiles (DVPs) | Add | A DVP will be created if the country has not been enabled by the wizard for any Network Bridge. |
| | Skip | If the country has been enabled by the wizard previously, no changes will be made to the existing DVP. |



VAULT CRM BRIDGE RECORD LIMIT

Account records are upserted in batches when the Vault CRM Bridge runs. To optimize jobs, the number of account records upserted in each job has been increased.

| | Previous Record Limit | New Record Limit | | |
|----------------------|-----------------------|------------------|--|--|
| Default Record Limit | 300,000 | 400,000 | | |
| US Record Limit | 150,000 | 200,000 | | |

This enhancement is enabled by default in your Network instance.

Security

IP ACCESS CONTROL

To help block unauthorized access, Administrators can create rules that define the IP ranges that can access Network based on user security policies.

Users that log in outside of the defined IP range receive an error. After five unsuccessful login attempts, the user is locked out of Network.

| | V Network |
|-----------------|--------------------------|
| User Name | |
| john.smith | @verteo.veevanetwork.com |
| Password | |
| ••••• | |
| | Log In |
| Forgot your pas | sword? |
| | |

This feature is available by default. Administrators must configure the rules.

Note: This is an optional feature. If IP Access Control rules are not created, there is no impact for users logging into your Network instance.



Supported users

IP Access Control rules are assigned to a security policy. Users assigned to the security policy must log into Network within the IP range.

IP Access Control does not apply to users that authenticate to Network using single sign-on (SSO).

Supported authentication methods

IP Access Control rules apply when users log into Network in the following ways:

- UI authentication (Network log in page)
- API authentication
- FTP access authentication

Prerequisites

- Create a security policy IP access control rules are assigned to security policies. Create a policy to define the IP address ranges that are allowed to access your Network instance (Settings > Security).
- Assign the security policy to users Assign the policy to users (Users & Permissions > Users).

Create an IP access control rule

Create a rules that allow or restricts access for specific IP address ranges.

Example rule

| IP Access Control > IPRestrict | | | | |
|--------------------------------|-----------------|---|--------|------|
| IPRestrict | | | Cancel | Save |
| Name * | IPRestrict | | | |
| Start IP Address * | 137.83.211.0 | | | |
| End IP Address * | 137.83.211.255 | | | |
| Security Policies * | AllowedAccess × | • | | |
| | | | | |



- 1. In the Admin console, click **Settings > IP Access Control**.
- 2. Click Add Rule.

The New Rule page displays.

- 3. Name and Description Type a meaning name and details about the rule.
- 4. Start IP Address Type the start of the allowed IP address range.

The IP addresses must be IPv4 address standard, for example: 137.43.211.1114.

- 5. End IP Address Type the end IP address in the range.
- 6. **Security Policies** Select the security policies to apply to the rule.

Note: The rule is validated to ensure that the IPs are valid and that you are not creating a rule that locks you out of Network.

7. Save your changes.

| ♥Network | | | | | ອ 🛔 | Network | * 10 | 0 |
|---------------------------------|--------------------|-------------------|--------------------------|---------------|-------------|------------|-------|------|
| OVERVIEW LOGS USERS & PERM | ISSIONS DATA MODEL | SYSTEM INTERFACES | WIDGETS & PORTAL | FILE EXPLORER | SETTINGS | INTEGRATIC | INS Y | |
| General Settings | IP Access Cor | ntrol | | | | | Add F | Rule |
| Security Settings | | | | | | | | |
| IP Access Control | Q. Search rules | | | | | | | |
| Workflow Settings | | | | | | | | |
| Custom Object Workflow Settings | NAME | 1 | P ADDRESS RANGE | | SECURITY P | OLICIES | | |
| SSO Settings | IPRestrict | 1 | 137.83.211.0 to 137.83.2 | 211.255 | AllowedAcce | 155 | Ŧ | |
| Branding Settings | NoAccess | 1 | 137,83,206.0 to 137,83. | 206.255 | NoAccess | | Ŧ | |
| Configuration Export | | | | | | | _ | |

User page updates

Administrators can quickly identify impacted users from the Users page (Users & Permissions).

An icon displays beside the name of any user where IP access control rule is applied to their assigned security policy.

| Search users | Q. Hide inactive u | All User Typ | es | ▼ Reset Filters | Export to CSV A | id New Use |
|------------------|---|------------------|----------|-------------------------|-----------------|------------|
| NAME 🔺 | | | | | | |
| Adam, Sean | USERNAME sean.adam@verteo.veevanetwork.com | System Admin | STATUS © | 2023-01-24 15:22:43 GMT | Classic | US Data |
| Adamson, Ty | ty.adamson@verteo.veevanetwork.com | System Admin | Active | 2022-04-28 21:33:23 IST | AllowedAccess | US Data |
| Curry, Rick | rick.curry@verteo.veevanetwork.com | Integration User | Active | 2019-06-17 10:07:08 IST | AllowedAccess | US Data |
| Ferguson, Ana | ana.ferguson@verteo.veevanetwork.com | Data Steward | Active | 2021-11-10 00:47:11 GMT | Classic | US Data |
| Haines, Alanna | alanna.haines@verteo.veevanetwork.com | Data Steward | Active | 2025-05-08 02:50:28 IST | Classic | US Data |
| 🔒 Lopez, Ronaldo | ronaldo.lopez@verteo.veevanetwork.com | System Admin | Active | 2022-12-14 16:09:27 GMT | AllowedAccess | US Data |



Logs

Administrators can monitor the Network logs to take appropriate actions.

- System Audit log- Track changes to IP Access Control range settings.
- Login Audit Log Review authentication failures due to IP access control.

| Login Audit History | | | | | | | | | |
|-----------------------------------|-----------------------|--------------|--------------|---------------|------------------------|------------------|-------------------|---------------------|--|
| Date range To User Name User Type | | | | | | | | | |
| 2025-05-06 | 2025-05-07 🛗 | Select a use | er name | • | Select a user type | * | Get History | Reset | |
| Choose time period | | | | | | | | | |
| TIMESTAMP | USER NAM | E | USER TYPE | SOURCE IF | P TY | PE | ST | ATUS | |
| 2025-05-07 16:35 | asha.singh@verteo.ve | evanetwork | Data Steward | 137.83.211.11 | 12 User Login | | Success | | |
| 2025-05-07 16:29 | john.smith@verteo.vee | vanetwork | Data Manager | 137.83.211.11 | 12 IP Address out of a | cceptable range. | IP Address out of | f acceptable range. | |